

Fill in this information to identify the case:

Debtor name **Classy Lady, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF TENNESSEE**Case number (if known) **3:16-bk-32317-SHB** Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operation P.O. Box 7346 Philadelphia, PA 19101-7346 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: 	\$24,759.42 Unknown
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.2	Priority creditor's name and mailing address Tennessee Department of Revenue 500 Deaderick Street Nashville, TN 37242 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: sales tax	\$18,855.70 Unknown
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor

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3.1

Nonpriority creditor's name and mailing address

Acquired Capital II, LP
P.O. Box 1068
Stafford, TX 77497-1068Date(s) debt was incurred 2014Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

\$622,991.07**Basis for the claim: judgment**Is the claim subject to offset? No Yes

3.2

Nonpriority creditor's name and mailing address

American ExpressDate(s) debt was incurred Last 4 digits of account number 2718

As of the petition filing date, the claim is: Check all that apply.

\$61,752.31

- Contingent
 Unliquidated
 Disputed

Basis for the claim: business credit cardIs the claim subject to offset? No Yes

3.3

Nonpriority creditor's name and mailing address

Bailey 44
4700 South Boyle Avenue
Los Angeles, CA 90058Date(s) debt was incurred 2011Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

\$13,743.78

- Contingent
 Unliquidated
 Disputed

Basis for the claim: purchasesIs the claim subject to offset? No Yes

3.4

Nonpriority creditor's name and mailing address

Bari Jay
225 W. 37th Street
New York, NY 10018Date(s) debt was incurred 2013Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

\$434.91

- Contingent
 Unliquidated
 Disputed

Basis for the claim: purchasesIs the claim subject to offset? No Yes

3.5

Nonpriority creditor's name and mailing address

Ben Walk
45 Century Road
Rye, NH 03870Date(s) debt was incurred 2009Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

\$1,178.00

- Contingent
 Unliquidated
 Disputed

Basis for the claim: purchasesIs the claim subject to offset? No Yes

3.6

Nonpriority creditor's name and mailing address

Bobbi
1214 W. Jon St
Torrance, CA 90502Date(s) debt was incurred 2010Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

\$4,091.00

- Contingent
 Unliquidated
 Disputed

Basis for the claim: purchasesIs the claim subject to offset? No Yes

3.7

Nonpriority creditor's name and mailing address

Cool Book
110 N. Market Street
Minerva, OH 44657Date(s) debt was incurred 2010Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

\$2,975.46

- Contingent
 Unliquidated
 Disputed

Basis for the claim: advertisingIs the claim subject to offset? No Yes

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3.8	Nonpriority creditor's name and mailing address Helen's Heart 13628 Beta Road Dallas, TX 75244	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,958.70
	Date(s) debt was incurred <u>2012</u>	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>purchases</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	Nonpriority creditor's name and mailing address Joe's Jeans 2340 S. Eastern Ave Los Angeles, CA 90040	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$4,099.11
	Date(s) debt was incurred <u>2008</u>	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>purchases</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address La Femme 2521 S. Alander Street Los Angeles, CA 90058-1309	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$28,635.55
	Date(s) debt was incurred <u>2006</u>	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>purchases</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address Liz Claiborne P.O. Box 5059 Maryville, TN 37802	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred <u>2003</u>	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>purchases</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.12	Nonpriority creditor's name and mailing address Michael Stars 12955 S. Chadrin Avenue Hawthorne, CA 90250	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$983.88
	Date(s) debt was incurred <u>2003</u>	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>purchases</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.13	Nonpriority creditor's name and mailing address Mon Cheri 1018 Whitehead Road Trenton, NJ 08638	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$9,938.92
	Date(s) debt was incurred <u>2009</u>	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>purchases</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address Mosely & Ragle P.O. Box 24069 Knoxville, TN 37930	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,439.15
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>legal services</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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3.15	Nonpriority creditor's name and mailing address Ready Cap Lending 420 Mountain Avenue, 3rd Floor New Providence, NJ 07974 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>foreclosure deficiency</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.16	Nonpriority creditor's name and mailing address SunTrust Bank P.O. Box 4418 Atlanta, GA 30302-4418 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>judgments</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$112,975.54</u>
3.17	Nonpriority creditor's name and mailing address Tony Bowls 1523 S. Bowman Street, Suite H Little Rock, AR 72211 Date(s) debt was incurred <u>2014</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$13,693.01</u>
3.18	Nonpriority creditor's name and mailing address Travelers Insurance P.O. Box 660317 Dallas, TX 75266-0317 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$900.00</u>
3.19	Nonpriority creditor's name and mailing address Velvet 3961 Land Mark St Culver City, CA 90232 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,495.42</u>
3.20	Nonpriority creditor's name and mailing address WTNZ 900 Executive Park Drive Knoxville, TN 37923 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>advertising</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,500.00</u>

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address E. Richards Brabham, III, Esq. Kennerly, Montgomery & Finley, PC 550 Main Street, 4th Floor Knoxville, TN 37902	On which line in Part 1 or Part 2 is the related creditor (if any) listed? Line <u>3.1</u>	Last 4 digits of account number, if any — <input type="checkbox"/> Not listed. Explain _____
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	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	
4.2	Garner & Conner 250 High Street Maryville, TN 37804	Line <u>3.11</u>	—
		<input type="checkbox"/> Not listed. Explain _____	—
4.3	John Cheadle, Jr., Esq. 2404 Crestmoor Road Nashville, TN 37215	Line <u>3.16</u>	—
		<input type="checkbox"/> Not listed. Explain _____	—
4.4	Tennessee Attorney Generals Office, Bank 426 5th Avenue, 2nd Floor Nashville, TN 37243-0489	Line <u>2.2</u>	—
		<input type="checkbox"/> Not listed. Explain _____	—
4.5	United States Attorney 800 Market Street, Suite 211 Knoxville, TN 37902	Line <u>2.1</u>	—
		<input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
 5b. Total claims from Part 2

5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

Total of claim amounts		
5a.	\$	43,615.12
5b.	+	887,785.81
5c.	\$	931,400.93